

MEMBERSHIP DETAILS

Membership Number (if registered)

Individual
 Business
 Foundation
 PPF

Name of Business | Foundation | PPF

Surname

First Name (s)

Postal Address

City/Suburb

State

Postcode

Phone (Business)

Phone (Mobile)

Fax

Email Address

INVESTMENTS

| Portfolio | Investment Amount | Cheque Enclosed |
|------------------------------|-------------------------|-------------------------------------|
| Project <input type="text"/> | \$ <input type="text"/> | <input checked="" type="checkbox"/> |
| Project <input type="text"/> | \$ <input type="text"/> | <input checked="" type="checkbox"/> |
| Project <input type="text"/> | \$ <input type="text"/> | <input checked="" type="checkbox"/> |
| Project <input type="text"/> | \$ <input type="text"/> | <input checked="" type="checkbox"/> |
| Project <input type="text"/> | \$ <input type="text"/> | <input checked="" type="checkbox"/> |

Note to Investors:

Minimum investment of \$5,000 per project recommended • If you are paying by cheque, refer to the guide for the exact name of the organisation receiving investments for your chosen projects • 7.5% fee for Evaluation and Reporting is automatically included in each investment amount

PAYMENT DETAILS

I would like to discuss my investment option

I require an EFT or Credit Card Payment; please have Greenstone contact me
Please note, some non-profit partners may not accept all credit cards and may charge a transaction fee

I do require a tax deductible receipt

I do not require a tax deductible receipt

REGULAR CONTRIBUTION DETAILS

I would like to contribute to

The sum of

Monthly
 Quarterly
 Half Yearly
 Annually

→ Greenstone Group will contact you to facilitate this ongoing investment

TERMS AND CONDITIONS

These Terms and Conditions govern your use of our Social Investment Guide and your legal relationship with Greenstone Group Pty Ltd ("Greenstone"). Our Privacy Policy, which forms part of the Terms and Conditions contains details about the use of information you provide us. To review our Privacy Policy, please visit www.socialinvestmentguide.com

Terms and Conditions

Agreement to terms and conditions

Any person using or viewing the Social Investment Guide agrees to the terms and conditions listed below.

Using the Greenstone Social Investment Guide

The Greenstone Social Investment Guide is published to allow potential donors to

- Learn more about giving
- Find out about projects in categories of giving that are as at the date of publication a recipient referred to in Division 30-15 of the Income Tax Assessment Act 1997 (including those known as a 'deductible gift recipient')
- Assess whether they would like to contribute to a particular project.

The Guide does not take into account the investment objectives, financial situation and particular needs of donors. It is important that donors read this Social Investment Guide in its entirety before deciding to donate to a Project and should carefully consider donation in the light of their personal circumstances (including financial and taxation issues) and seek professional guidance from their financial advisor, solicitor, accountant or other professional adviser before deciding whether to invest.

Nothing in the Guide is to be taken as tax advice. You need to ascertain your own advice which is particular to your circumstances.

Copyright

All images, graphics, content and the like is the intellectual property of Greenstone and the non profit partners profiled in the guide and are subject to copyright. Any adaptation, deletion or any other form of alteration of manipulation of the any of the information is

an unauthorised use of the information. If you have any queries as to your intended use of the information, please contact socialinvestmentguide@greenstone.com.au.

You cannot copy, reproduce, broadcast, email, display on your website, use for commercial purposes, or the like any of these items subject to copyright, without the explicit permission of Greenstone or if allowed under the Copyright Act 1968 (Cth) or like legislation.

Limitation of liability

You expressly agree that use of the Social Investment Guide including any content you may obtain through the Social Investment Guide or any part of it is at your sole risk.

You agree that the Social Investment Guide is provided without warranties of any kind, either express or implied, unless such warranties are legally incapable of exclusion.

You acknowledge that there has been no reliance on our skill, judgment or any representation by us whatsoever by you in deciding whether the Social Investment Guide is fit for any particular purpose.

To the extent permissible by law, Greenstone excludes all liability for any direct, indirect, special or consequential damages arising out of the use of the Social Investment Guide. Where such liability cannot be excluded, our liability to you is strictly limited, at our discretion, to the supplying of the relevant service again or the payment of the cost of having the relevant service supplied again.

Payment

You are not required to pay Greenstone any fees directly, however, please note a 7.5% fee to amortize the cost of external evaluation and reporting is built into all projects.

Laws applicable to Greenstone and You

These terms and conditions, your use of the Social Investment Guide and Greenstone are subject to laws applicable in New South Wales, Australia (including federal and State legislation). You agree that any litigation in relation to Greenstone will only be conducted in the courts of New South Wales, Australia.

I

have read and agree to the Terms and Conditions outlined above.

Signature

Date

REPORTING, EVALUATION AND ENGAGEMENT

Please contact me to arrange my preferences for reporting

Please send me a yearly written report

Please invite me to evaluation and reporting meetings

I am interested in actively engaging in:

Project

Project

Project

Project

Project

I do not require updates on engagement opportunities

SOCIAL INVESTMENT GUIDE UPDATES

Please contact me regarding my preferred method to receive updates

Thank you for your philanthropic investment.